FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 5516] July 10, 1964

Advance Refunding of Certain Notes and Bonds Maturing in 1964-67

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books will be open Monday, July 13 through Thursday, July 16, for an offering of 4 percent Treasury Bonds of October 1, 1969, 4½ percent Treasury Bonds of 1973, and 4½ percent Treasury Bonds of 1987–92, in exchange for certain outstanding issues of notes and bonds maturing in 1964–1967.

Enclosed for banks are copies of a summary of the advance refunding offerings as a ready reference in handling their customers' inquiries concerning the offerings. The official terms of the offerings are set forth in Treasury Department Circulars Nos. 8-64, 9-64, and 10-64, Public Debt Series, which appear on the following pages.

Subscribers are required to certify that at the time the subscription is entered the securities surrendered are owned and delivery was accepted by the subscriber, or that such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Subscriptions will be received by this Bank as fiscal agent of the United States, and should be submitted immediately on official subscription forms, copies of which are enclosed. Cash subscriptions will not be received. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. Any subscription addressed to a Federal Reserve Bank or Branch and placed in the mail before midnight Thursday, July 16, will be considered timely.

ALFRED HAYES,

President.

UNITED STATES OF AMERICA

4 PERCENT TREASURY BONDS OF 1969

Dated October 1, 1957, with interest from July 22, 1964

Due October 1, 1969

Interest payable April 1 and October 1

DEPARTMENT CIRCULAR
Public Debt Series—No. 8-64

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, July 9, 1964.

I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for bonds of the United States, designated 4 percent Treasury Bonds of 1969:
 - (1) at 99.70 percent of their face value in exchange for 3¾ percent Treasury Notes of Series E-1964, dated August 1, 1961, due August 15, 1964;
 - (2) at 99.55 per cent of their face value in exchange for 5 percent Treasury Notes of Series B-1964, dated October 15, 1959, due August 15, 1964;
 - (3) at 99.55 percent of their face value in exchange for 3¾ percent Treasury Notes of Series F-1964, dated August 15, 1963, due November 15, 1964;
 - (4) at 99.20 percent of their face value in exchange for 4% percent Treasury Notes of Series C-1964, dated February 15, 1960, due November 15, 1964;
 - (5) at 99.50 percent of their face value in exchange for 3% percent Treasury Notes of Series C-1965, dated November 15, 1963, due May 15, 1965;
 - (6) at 99.90 percent of their face value in exchange for 35% percent Treasury Notes of Series B-1966, dated May 15, 1962, due February 15, 1966;
 - (7) at 99.75 percent of their face value in exchange for 3¾ percent Treasury Bonds of 1966, dated November 15, 1960, due May 15, 1966;
 - (8) at 99.35 percent of their face value in exchange for 4 percent Treasury Notes of Series A-1966, dated February 15, 1962, due August 15, 1966; or
 - (9) at 100.30 percent of their face value in exchange for 35% percent Treasury Notes of Series B-1967, dated March 15, 1963, due February 15, 1967.

Interest adjustments as of July 22, 1964, and the cash payments on account of the issue prices of the new bonds will be made as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open only on July 13 through July 16, 1964, for the receipt of subscriptions for this issue. Delivery of the new bonds will be made on July 24, 1964.

- 2. In addition to the offering under this circular, holders of securities of the issues enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of such securities for 4½ percent Treasury Bonds of 1973, or 4½ percent Treasury Bonds of 1987-92, which offerings are set forth in Department Circulars, Public Debt Series—Nos. 9-64 and 10-64, respectively, issued simultaneously with this circular.
- 3. Nonrecognition of gain or loss for Federal income tax purposes.1—Pursuant to the provisions of section 1037(a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 37/8 percent Treasury Notes of Series C-1965, 35% percent Treasury Notes of Series B-1966, 33/4 percent Treasury Bonds of 1966, 4 percent Treasury Notes of Series A-1966, or 35% percent Treasury Notes of Series B-1967, solely for the 4 percent Treasury Bonds of 1969. Section 1031(b) of the Code, however, requires recognition of any gain realized on the exchange to the extent that money is received by the security holder in connection with the exchange. To the extent not recognized at the time of the exchange, gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

1. The bonds now offered will be identical in all respects with the 4 percent Treasury Bonds of 1969 issued pursuant to Department Circular No. 996,

¹ Gain or loss, if any, upon the exchange of the securities of the first four issues listed in paragraph 1 of this section, must be fully recognized under the code.

dated September 16, 1957, except that interest will accrue from July 22, 1964. With this exception the bonds are described in the following quotation from Department Circular No. 996:

- "1. The bonds will be dated October 1, 1957, and will bear interest from that date at the rate of 4 percent per annum, payable semiannually on April 1 and October 1 in each year until the principal amount becomes payable. They will mature October 1, 1969, and will not be subject to call for redemption prior to maturity.
- "2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- "3. The bonds will be acceptable to secure deposits of public moneys.
- "4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.
- "5. Any bonds issued hereunder which upon the death of the owner constitute part of his estate, will be redeemed at the option of the duly constituted representatives of the deceased owner's estate, at par and accrued interest to date of payment, provided:
 - (a) that the bonds were actually owned by the decedent at the time of his death; and
 - (b) that the Secretary of the Treasury be authorized to apply the entire proceeds of redemption to the payment of Federal estate taxes.

bonds received during the closed period for payment at a date after the books reopen will be paid at par plus accrued interest from the reopening of the books to the date of payment. In either case checks for the full six months' interest due on the last day of the closed period will be forwarded to the owner in due course. All bonds submitted must be accompanied by Form PD 1782,3 properly completed, signed and sworn to, and by proof of the representatives' authority in the form of a court certificate or a certified copy of the representatives' letters of appointment issued by the court. The certificate, or the certification to the letters, must be under the seal of the court, and except in the case of a corporate representative, must contain a statement that the appointment is in full force and be dated within six months prior to the submission of the bonds, unless the certificate or letters show that the appointment was made within one year immediately prior to such submission. Upon payment of the bonds appropriate memorandum receipt will be forwarded to the representatives, which will be followed in due course by formal receipt from the District Director of Internal Revenue.

"6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds."

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. All subscribers requesting registered bonds will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.
- 3. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment for the face amount of bonds allotted hereunder must be made on or before July 24, 1964, or on later allotment, and may be made only in a like face amount of securities of the nine issues enumerated in paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be

¹ An exact half-year's interest is computed for each full half-year period irrespective of the actual number of days in the half year. For a fractional part of any half year, computation is on the basis of the actual number of days in such half year.

² The transfer books are closed from March 2 to April 1, and from September 2 to October 1 (both dates inclusive) in each year.

⁸ Copies of Form PD 1782 may be obtained from any Federal Reserve Bank or from the Treasury Department, Washington 25, D. C.

deemed to have been completed where registered bonds are requested if the appropriate identifying number. as required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim receipts and in this case payment will be deemed to have been completed. Cash payments due from subscribers (paragraphs 4, 6, and 8 below) should accompany the subscription. Cash payments due to subscribers (paragraphs 2, 3, 5, 7, 9, and 10 below) will be made in the case of bearer securities following their acceptance and in the case of registered securities following discharge of registration. In the case of registered securities, the payment will be made by check drawn in accordance with the assignments on the securities surrendered or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

- 2. 3¾ percent Notes of Series E-1964.—Coupons dated August 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$16.27747 per \$1,000) plus the payment (\$3.00 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$7.03703 per \$1,000) will be paid to subscribers.
- 3. 5 percent Notes of Series B-1964.—Coupons dated August 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$21.70330 per \$1,000) plus the payment (\$4.50 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$13.96286 per \$1,000) will be paid to subscribers.
- 4. 3¾ percent Notes of Series F-1964.—Coupons dated November 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$6.92935 per \$1,000) plus the payment (\$4.50 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$0.81109 per \$1,000) must be paid by subscribers.
- 5. 4% percent Notes of Series C-1964.—Coupons dated November 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$9.00815 per \$1,000) plus the payment (\$8.00 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$4.76771 per \$1,000) will be paid to subscribers.

- 6. 37/s percent Notes of Series C-1965.—Coupons dated November 15, 1964, and May 15, 1965, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$7.16033 per \$1,000) plus the payment (\$5.00 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$0.08011 per \$1,000) must be paid by subscribers.
- 7. 35% percent Notes of Series B-1966.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$15.73489 per \$1,000) plus the payment (\$1.00 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$4.49445 per \$1,000) will be paid to subscribers.
- 8. 3¾ percent Bonds of 1966.—Coupons dated November 15, 1964, and all subsequent coupons, must be attached to the bonds in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$6.92935 per \$1,000) plus the payment (\$2.50 per \$1,000) due to the subscriber on account of the issue price of the new bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$2.81109 per \$1,000) must be paid by subscribers.
- 9. 4 percent Notes of Series A-1966.—Coupons dated August 15, 1966, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$17.36264 per \$1,000) plus the payment (\$6.50 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued will be charged, and the difference (\$11.62220 per \$1,000) will be paid to subscribers.
- 10. 35% percent Notes of Series B-1967.—Coupons dated August 15, 1964, and all subsequent coupons must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$15.73489 per \$1,000) will be credited, accrued interest from April 1 to July 22, 1964 (\$12.24044 per \$1,000) on the bonds to be issued plus the payment (\$3.00 per \$1,000) due the United States on account of the issue price of the bonds will be charged, and the difference (\$0.49445 per \$1,000) will be paid to subscribers.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Eligible Treasury securities in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Bonds of 1969"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Bonds of 1969 in the name of

.....'; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Bonds of 1969 in coupon form to be delivered to "."

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON, Secretary of the Treasury.

UNITED STATES OF AMERICA

41/8 PERCENT TREASURY BONDS OF 1973

Dated and bearing interest from July 22, 1964

Due November 15, 1973

Interest payable May 15 and November 15

DEPARTMENT CIRCULAR Public Debt Series—No. 9-64

I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for bonds of the United States, designated 41/8 percent Treasury Bonds of 1973:
 - at 99.25 percent of their face value in exchange for 3¾ percent Treasury Notes of Series E-1964, dated August 1, 1961, due August 15, 1964;
 - (2) at 99.10 percent of their face value in exchange for 5 percent Treasury Notes of Series B-1964, dated October 15, 1959, due August 15, 1964;
 - (3) at 99.10 percent of their face value in exchange for 3¾ percent Treasury Notes of Series F-1964, dated August 15, 1963, due November 15, 1964;
 - (4) at 98.75 percent of their face value in exchange for 4% percent Treasury Notes of Series C-1964, dated February 15, 1960, due November 15, 1964;

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, July 9, 1964.

- (5) at 99.05 percent of their face value in exchange for 3% percent Treasury Notes of Series C-1965, dated November 15, 1963, due May 15, 1965;
- (6) at 99.45 percent of their face value in exchange for 35/8 percent Treasury Notes of Series B-1966, dated May 15, 1962, due February 15, 1966;
- (7) at 99.30 percent of their face value in exchange for 3¾ percent Treasury Bonds of 1966, dated November 15, 1960, due May 15, 1966;
- (8) at 98.90 percent of their face value in exchange for 4 percent Treasury Notes of Series A-1966, dated February 15, 1962, due August 15, 1966; or
- (9) at 99.85 percent of their face value in exchange for 35/8 percent Treasury Notes of Series B-1967, dated March 15, 1963, due February 15, 1967.

Interest adjustments as of July 22, 1964, and the cash payments on account of the issue prices of the new

bonds will be made as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. Delivery of the new bonds will be made on July 24, 1964. The books will be open only on July 13 through July 16, 1964, for the receipt of subscriptions for this issue.

- 2. In addition to the offering under this circular, holders of securities of the issues enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of such securities for 4 percent Treasury Bonds of 1969 (October), or 4½ percent Treasury Bonds of 1987-92, which offerings are set forth in Department Circulars, Public Debt Series—Nos. 8-64 and 10-64, respectively, issued simultaneously with this circular.
- 3. Nonrecognition of gain or loss for Federal income tax purposes.1—Pursuant to the provisions of section 1037(a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 3% percent Treasury Notes of Series C-1965, 35% percent Treasury Notes of Series B-1966, 3% percent Treasury Bonds of 1966, 4 percent Treasury Notes of Series A-1966, or 35% percent Treasury Notes of Series B-1967, solely for the 41/8 percent Treasury Bonds of 1973. Section 1031(b) of the Code, however, requires recognition of any gain realized on the exchange to the extent that money is received by the security holder in connection with the exchange. To the extent not recognized at the time of the exchange, gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

- 1. The bonds will be dated July 22, 1964, and will bear interest from that date at the rate of 4½ percent per annum, payable on a semiannual basis on November 15, 1964, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1973, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The bonds will be acceptable to secure deposits of public moneys.
- ¹ Gain or loss, if any, upon the exchange of the securities of the first four issues listed in paragraph 1 of this Section, must be fully recognized under the code.

- 4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. Any bonds issued hereunder which are owned by a decedent at the time of his death and thereupon constitute a part of his estate will be redeemed at par and accrued interest prior to maturity, provided the Secretary of the Treasury is authorized by the representative of the estate to apply the entire proceeds of redemption to payment of the decedent's Federal estate taxes.
- 6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. All subscribers requesting registered bonds will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.
- 3. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment for the face amount of bonds allotted hereunder must be made on or before July 24, 1964, or on later allotment, and may be made only in a like face amount of securities of the nine issues enumerated in paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered bonds are required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim

receipts and in this case payment will be deemed to have been completed. Cash payments due to subscribers will be made in the case of bearer securities following their acceptance and in the case of registered securities following discharge of registration. In the case of registered securities, the payment will be made by check drawn in accordance with the assignments on the securities surrendered or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

- 2. 3¾ percent Notes of Series E-1964.—Coupons dated August 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$16.27747 per \$1,000) plus the payment (\$7.50 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 3. 5 percent Notes of Series B-1964.—Coupons dated August 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$21.70330 per \$1,000) plus the payment (\$9.00 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 4. 3¾ percent Notes of Series F-1964.—Coupons dated November 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$6.92935 per \$1,000) plus the payment (\$9.00 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 5. 47/8 percent Notes of Series C-1964.—Coupons dated November 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$9.00815 per \$1,000) plus the payment (\$12.50 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 6. 37/8 percent Notes of Series C-1965.—Coupons dated November 15, 1964, and May 15, 1965, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$7.16033 per \$1,000) plus the payment (\$9.50 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 7. 35% percent Notes of Series B-1966.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$15.73489 per \$1,000) plus the payment (\$5.50 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 8. 3¾ percent Bonds of 1966.—Coupons dated November 15, 1964, and all subsequent coupons, must be attached to the bonds in bearer form when surrendered. Accrued interest from May 15 to July 22,

1964 (\$6.92935 per \$1,000) plus the payment (\$7.00 per \$1,000) due on account of the issue price of the new bonds will be paid to subscribers.

- 9. 4 percent Notes of Series A-1966.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$17.36264 per \$1,000) plus the payment (\$11.00 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.
- 10. 35% percent Notes of Series B-1967.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$15.73489 per \$1,000) plus the payment (\$1.50 per \$1,000) due on account of the issue price of the bonds will be paid to subscribers.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Eligible Treasury securities in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 41/8 percent Treasury Bonds of 1973"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 41/8 percent Treasury Bonds of 1973 in the name of; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 41/8 percent Treasury Bonds of 1973 in

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON, Secretary of the Treasury.

UNITED STATES OF AMERICA

4¼ PERCENT TREASURY BONDS OF 1987-92

Dated August 15, 1962, with interest from July 22, 1964

Due August 15, 1992

REDEEMABLE AT THE OPTION OF THE UNITED STATES AT PAR AND ACCRUED INTEREST ON AND AFTER AUGUST 15, 1987

Interest payable February 15 and August 15

DEPARTMENT CIRCULAR
Public Debt Series—No. 10-64

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, July 9, 1964.

I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for bonds of the United States, designated 4½ percent Treasury Bonds of 1987-92:
 - at 100.10 percent of their face value in exchange for 3¾ percent Treasury Notes of Series E-1964, dated August 1, 1961, due August 15, 1964;
 - (2) at 99.95 percent of their face value in exchange for 5 percent Treasury Notes of Series B-1964, dated October 15, 1959, due August 15, 1964;
 - (3) at 99.95 percent of their face value in exchange for 3¾ percent Treasury Notes of Series F-1964, dated August 15, 1963, due November 15, 1964;
 - (4) at 99.60 percent of their face value in exchange for 4% percent Treasury Notes of Series C-1964, dated February 15, 1960, due November 15, 1964;
 - (5) at 99.90 percent of their face value in exchange for 3% percent Treasury Notes of Series C-1965, dated November 15, 1963, due May 15, 1965;
 - (6) at 100.30 percent of their face value in exchange for 35% percent Treasury Notes of Series B-1966, dated May 15, 1962, due February 15, 1966;
 - (7) at 100.15 percent of their face value in exchange for 3¾ percent Treasury Bonds of 1966, dated November 15, 1960, due May 15, 1966:
 - (8) at 99.75 percent of their face value in exchange for 4 percent Treasury Notes of Series A-1966, dated February 15, 1962, due August 15, 1966; or
 - (9) at 100.70 percent of their face value in exchange for 35% percent Treasury Notes of Series B-1967, dated March 15, 1963, due February 15, 1967.

Interest adjustments as of July 22, 1964, and the cash payments on account of the issue prices of the new bonds will be made as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open only on July 13 through July 16, 1964, for the receipt of subscriptions for this issue. Delivery of the new bonds will be made on July 24, 1964.

- 2. In addition to the offering under this circular, holders of securities of the issues enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of such securities for 4 percent Treasury Bonds of 1969 (Oct.), or 4½ percent Treasury Bonds of 1973, which offerings are set forth in Department Circulars, Public Debt Series—Nos. 8-64 and 9-64, respectively, issued simultaneously with this circular.
- 3. Nonrecognition of gain or loss for Federal income tax purposes.1-Pursuant to the provisions of section 1037(a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 37/8 percent Treasury Notes of Series C-1965, 35/8 percent Treasury Notes of Series B-1966, 33/4 percent Treasury Bonds of 1966, 4 percent Treasury Notes of Series A-1966, or 35% percent Treasury Notes of Series B-1967, solely for the 41/4 percent Treasury Bonds of 1987-92. Section 1031(b) of the Code, however, requires recognition of any gain realized on the exchange to the extent that money is received by the security holder in connection with the exchange. To the extent not recognized at the time of the exchange, gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

1. The bonds now offered will be identical in all respects with the 41/4 percent Treasury Bonds of

¹ Gain or loss, if any, upon the exchange of the securities of the first four issues listed in paragraph 1 of this Section, must be fully recognized under the code.

1987-92 issued pursuant to Department Circular, Public Debt Series—No. 14-62, dated July 30, 1962, except that interest will accrue from July 22, 1964. With this exception the bonds are described in the following quotation from Department Circular, Public Debt Series—No. 14-62:

"1. The bonds will be dated August 15, 1962, and will bear interest from that date at the rate of 41/4 percent per annum, payable semiannually on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1992, but may be redeemed at the option of the United States on and after August 15, 1987, in whole or in part, at par and accrued interest, on any interest day or days, on 4 months' notice of redemption given in such manner as the Secretary of the Treasury shall prescribe. In case of partial redemption the bonds to be redeemed will be determined by such method as may be prescribed by the Secretary of the Treasury. From the date of redemption designated in any such notice, interest on the bonds called for redemption shall cease.

"2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

"3. The bonds will be acceptable to secure deposits of public moneys.

"4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

"5. Any bonds issued hereunder which upon the death of the owner constitute part of his estate, will be redeemed at the option of the duly constituted representatives of the deceased owner's estate, at par and accrued interest to date of payment, provided:

- (a) that the bonds were actually owned by the decedent at the time of his death; and
- (b) that the Secretary of the Treasury be authorized to apply the entire proceeds of redemption to the payment of Federal estate taxes.

Registered bonds submitted for redemption hereunder must be duly assigned to 'The Secretary of "6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds."

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. All subscribers requesting registered bonds will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.

3. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to

the Treasury for redemption, the proceeds to be paid to the District Director of Internal Revenue at for credit on Federal estate taxes due from estate of Owing to the periodic closing of the transfer books and the impossibility of stopping payment of interest to the registered owner during the closed period, registered bonds received after the closing of the books for payment during such closed period will be paid only at par with a deduction of interest from the date of payment to the next interest payment date;2 bonds received during the closed period for payment at a date after the books reopen will be paid at par plus accrued interest from the reopening of the books to the date of payment. In either case checks for the full six months' interest due on the last day of the closed period will be forwarded to the owner in due course. All bonds submitted must be accompanied by Form PD 1782,3 properly completed, signed and certified, and by proof of the representatives' authority in the form of a court certificate or a certified copy of the representatives' letters of appointment issued by the court. The certificate, or the certification to the letters, must be under the seal of the court, and except in the case of a corporate representative, must contain a statement that the appointment is in full force and be dated within six months prior to the submission of the bonds, unless the certificate or letters show that the appointment was made within one year immediately prior to such submission. Upon payment of the bonds appropriate memorandum receipt will be forwarded to the representatives, which will be followed in due course by formal receipt from the District Director of Internal Revenue.

¹ An exact half-year's interest is computed for each full half-year period irrespective of the actual number of days in the half year. For a fractional part of any half year, computation is on the basis of the actual number of days in such half year.

²The transfer books are closed from January 16 through February 15, and from July 16 through August 15 (both dates inclusive) in each year.

year.

3 Copies of Form PD 1782 may be obtained from any Federal Reserve Bank or from the Treasury Department, Washington 25, D. C.

allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

- 1. Payment for the face amount of bonds allotted hereunder must be made on or before July 24, 1964, or on later allotment, and may be made only in a like face amount of securities of the nine issues enumerated in paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered bonds are requested if the appropriate identifying number, as required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim receipts and in this case payment will be deemed to have been completed. Cash payments due from subscribers (paragraphs 2, 4, 5, 6, 7, 8, and 10 below) should accompany the subscription. Cash payments due to subscribers (paragraphs 3 and 9 below) will be made in the case of bearer securities following their acceptance and in the case of registered securities following discharge of registration. In the case of registered securities, the payment will be made by check drawn in accordance with the assignments on the securities surrendered or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.
- 2. 3¾ percent Notes of Series E-1964.—Coupons dated August 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$16.27747 per \$1,000) will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued plus the payment (\$1.00 per \$1,000) due the United States on account of the issue price of the bonds will be charged, and the difference (\$3.17033 per \$1,000) must be paid by subscribers.
- 3. 5 percent Notes of Series B-1964.—Coupons dated August 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$21.70330 per \$1,000) plus the payment (\$0.50 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued will be charged, and the difference (\$3.75550 per \$1,000), will be paid to subscribers.
- 4. 33/4 percent Notes of Series F-1964.—Coupons dated November 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued

- interest from May 15 to July 22, 1964 (\$6.92935 per \$1,000) plus the payment (\$0.50 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued will be charged, and the difference (\$11.01845 per \$1,000) must be paid by subscribers.
- 5. 4½ percent Notes of Series C-1964.—Coupons dated November 15, 1964, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$9.00815 per \$1,000) plus the payment (\$4.00 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued will be charged, and the difference (\$5.43965 per \$1,000) must be paid by subscribers.
- 6. 37/8 percent Notes of Series C-1965.—Coupons dated November 15, 1964, and May 15, 1965, must be attached to the notes in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$7.16033 per \$1,000) plus the payment (\$1.00 per \$1,000) due to the subscriber on account of the issue price of the bonds will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued will be charged, and the difference (\$10.28747 per \$1,000) must be paid by subscribers.
- 7. 35% percent Notes of Series B-1966.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$15.73489 per \$1,000) will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued plus the payment (\$3.00 per \$1,000) due the United States on account of the issue price of the bonds will be charged, and the difference (\$5.71291 per \$1,000) must be paid by subscribers.
- 8. 3¾ percent Bonds of 1966.—Coupons dated November 15, 1964, and all subsequent coupons must be attached to the bonds in bearer form when surrendered. Accrued interest from May 15 to July 22, 1964 (\$6.92935 per \$1,000) will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued plus the payment (\$1.50 per \$1,000) due the United States on account of the issue price of the new bonds will be charged, and the difference (\$13.01845 per \$1,000) must be paid by subscribers.
- 9. 4 percent Notes of Series A-1966.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$17.36264 per \$1,000) plus the payment (\$2.50 per \$1,000) due to the subscriber on

account of the issue price of the bonds will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued will be charged, the difference (\$1.41484 per \$1,000) will be paid to subscribers.

10. 35% percent Notes of Series B-1967.—Coupons dated August 15, 1964, and all subsequent coupons, must be attached to the notes in bearer form when surrendered. Accrued interest from February 15 to July 22, 1964 (\$15.73489 per \$1,000) will be credited, accrued interest from February 15 to July 22, 1964 (\$18.44780 per \$1,000) on the bonds to be issued plus the payment (\$7.00 per \$1,000) due the United States on account of the issue price of the bonds will be charged, and the difference (\$9.71291 per \$1,000) must be paid by subscribers.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Eligible Treasury securities in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the securities

surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4½ percent Treasury Bonds of 1987-92"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4½ percent Treasury Bonds of 1987-92 in the name of"; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4½ percent Treasury Bonds of 1987-92 in coupon form to be delivered to".

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON, Secretary of the Treasury.

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1969 Dated October 1, 1957, With Interest from July 22, 1964, Due October 1, 1969

		ONDS DESIRED IN the on reverse side for REGISTE		Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 500			☐ 2. Hold in safekeeping (for member bank only)*
	1,000			☐ 3. Hold as collateral for Treasury Tax and Loan Account*
	5,000			☐ 4. Ship to the undersigned
	10,000			☐ 5. Special instructions:
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Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	arinnona-	(Indicat	te under app	ropriate den	ominations, r	number of bor	nds desired.)
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(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered bonds to

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

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http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1969

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(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾% Notes E-1964	(2) 5% Notes B-1964	(3) 3¾% Notes F-1964	(4) 4%% Notes C-1964	(5) 3%% Notes C-1965	Total	
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SECURITY RECORDS "OUT TICKET"

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1969

Dated October 1, 1957, With Interest from July 22, 1964, Due October 1, 1969

Pieces	Denomi- nation	Face amount	(Leave this space blank)	Dispose of securities issued as follows: 1. Deliver over the counter to the undersigned
	\$ 500 1,000 5,000 10,000 100,000 1,000,000 TOTAL			□ 2. Hold in safekeeping (for member bank only) □ 3. Hold as collateral for Treasury Tax and Loan Account □ 4. Ship to the undersigned □ 5. Special instructions:
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Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number		(Indicate under appropriate denominations, number of bonds desired.)					
identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
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Mail registered bonds to

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

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Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1969 Dated October 1, 1957, With Interest from July 22, 1964, Due October 1, 1969

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(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾% Notes E-1964	(2) 5% Notes B-1964	(3) 3¾ % Notes F-1964	(4) 4%% Notes C-1964	(5) 3 % % Notes C-1965	Total
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		of crosses	(6) 35% Notes B-1966	(7) 3¾ % Bonds	(8) 4% Notes	(9) 35% Notes	

NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

4 PERCENT TREASURY BONDS OF OCTOBER 1, 1969

Securities a	llotted or	this subsci	ription will	be delivered
on July 24,	1964, in	accordance	with your	instructions.

	BONDS DESIRED IN hedule on reverse side for REGISTE		Dispose of securities issued as follows:
Pieces Denomination	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned
\$ 500			☐ 2. Hold in safekeeping (for member bank only)
1,000			3. Hold as collateral for Treasury Tax and Loan Account
5,000			☐ 4. Ship to the undersigned
10,000		Annipated open and Adjusted to the State of Agriculture	☐ 5. Special instructions:
100,000			
1,000,000			9110)
TOTAL			
	E BANK OF NEW YORK the United States (Date)	Submitted by	dent No.
whose signature app	ears below, par amo pursuant to this subscription.		(if registered bonds, which are malled direct

be executed on the date of delivery.

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

Digitized for FRASER of authorized representative)

Schedule for Issue of Registered Bonds

Tr Subscriber:

identifying number (Social Security Account Number	nbove in exchan	(Indica	te under app	ropriate denominations, number of bonds desired.)			
Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Vame	.200	identian	nov d	ivr eons	TO SCOT	14, 1964,	securities on July !
dent. No.	Пом			alema.	RONDS		<u>a</u>
Dispose of securities issued as follows		Sent Car	REGISTS	terse side fo	es no slubs	(Um atU)	-
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dent, No.						1,000	1
4. Ship to the undersigned		***************************************				5,000	
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Federal Reserve Bank of St. Louis

registered owner, give mailing instructions below.)

Mail registered bonds to

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http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1969 Dated October 1, 1957, With Interest from July 22, 1964, Due October 1, 1969

		Datad at	
Federal Reserve Bank of New York, Fiscal Agent of the United States,		Dated at	
New York, N. Y. 10045			1964
Attention	: Government Bond 1		
GENTLEMEN:			
Subject to the provisions of Treasury D 964, the undersigned hereby subscribes for Detober 1, 1969, in the amount of \$	for United States of	America 4 percent T	reasury Bonds o
Delivered to you herewith			
To be withdrawn from securities held b			
To be delivered by		\$	
*(Please fill in on the reverse side the schedule	e "List of Accounts Inch	ded in this Subscription.'	')
OT CHI	TIMITE CUIDDENDE	DAD	
	RITIES SURRENDE:		
(act with	anmaturea coupons atta		st two columns)
	Total Amount	To Subscriber	From Subscriber
% Notes B-1964 (1) \$		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
3/4 % Notes F-1964 (3) \$4) \$	XXXXXXXXXX	xxxxxxxxxxx
7/8 % Notes C-1965 (5) \$ 6) \$	XXXXXXXXXX	xxxxxxxxxx
3/4 % Bonds 1966 (7) \$	XXXXXXXXXX	
	8) \$ 9) \$		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Total	\$		
ay net amount due subscriber on price and interes	st adjustments:*		
☐ By check	☐ By credit to reserv	e account	
	nd interest adjustments is	made as follows:	
ayment by subscriber of net amount due on price a	☐ By charge to reser	ve account	
ayment by subscriber of net amount due on price a			
Payment by subscriber of net amount due on price a By check herewith * See Section IV of T. D. Circular No. 8-64, Public D.	ebt Series, for method of comp	outing net adjustment.	
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time	e this subscription wa	s entered the above-d	
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time surrendered or to be surrendered in connection.	e this subscription wa	s entered the above-d were owned and delive	ry accepted by the
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time currendered or to be surrendered in connection to be surrendered for purchase	e this subscription wa	s entered the above-d were owned and delive	ry accepted by the
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time currendered or to be surrendered in connection to be surrendered for purchase	e this subscription wa	s entered the above-d were owned and delive	ry accepted by the
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time currendered or to be surrendered in connection.	e this subscription wa	s entered the above-d were owned and delive	ry accepted by the
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time urrendered or to be surrendered in connecti ubscriber, or were contracted for purchase	e this subscription wa	s entered the above-d were owned and delive	ry accepted by the
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time urrendered or to be surrendered in connecti ubscriber, or were contracted for purchase the closing of the subscription books.	e this subscription was fon with this exchange for value by the subsc	s entered the above-d were owned and delive	ry accepted by the subscriber prior
By check herewith * See Section IV of T. D. Circular No. 8-64, Public D. WE HEREBY CERTIFY that at the time urrendered or to be surrendered in connecti ubscriber, or were contracted for purchase o the closing of the subscription books.	e this subscription was fon with this exchange for value by the subsc	s entered the above-d were owned and delive riber for delivery to th	ry accepted by the

Address

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾ % Notes E-1964	(2) 5% Notes B-1964	(3) 3¾ % Notes F-1964	(4) 4%% Notes C-1964	(5) 3 % % Notes C-1965	Total
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	Totals	\$	\$	\$	\$	\$	Notes B-18
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	Totals	X	(6) 35% Notes B-1966	(7) 3¾ % Bonds 1966	(8) 4% Notes A-1966	(9) 35% Notes B-1967	Notes Co. Notes Co. Notes Co. Notes Co. Notes Review Revie
	Totals	X	(6) 35% Notes	(7) 3¾ % Bonds 1966	(8) 4% Notes	(9) 35% Notes B-1967	Notes Constant Notes Constant Notes Constant Notes Constant Notes English Market A-19
	Totals	X	(6) 35% % Notes B-1966	(7) 3% % Bonds 1966	(8) 4% Notes A-1966	(9) 3%% Notes B-1967	Notes Constant Notes Constant Notes Constant Notes Constant Notes Constant Notes A-19
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	Totals	o resorvo acco	(6) 35% Notes B-1966	(7) 3%% Bonds 1966 \$	(8) 4% Notes A-1966 \$	(9) 35% % Notes B-1967	A Wates Co. Wates Co. Wates Co. Wates Co. Wates Books II Wates A-19 Wates A-1
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******	Totals	o reservo acco	(6) 3%% Notes B-1966	(7) 3%% Bonds 1966 \$	(8) 4% Notes A-1966	(9) 35% Notes B-1967	A Control of Control o
XXXXX XXXXX XXXXX	Totals	o reservo acco	(6) 3%% Notes B-1966	(7) 3%% Bonds 1966 \$	(8) 4% Notes A-1966	(9) 35% Notes B-1967	A Control of Control o
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DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4½ Percent Treasury Bonds of 1973 Dated July 22, 1964, Due November 15, 1973

2000	(Use sche	dule on re	verse side	for REGIST	ERED bonds)	Dispose of securities issued as follow
Pieces	Denomi- nation	F	ace amou	ınt	(Leave this space blank)	☐ 1. Deliver over the counter the undersigned
	\$ 500					☐ 2. Hold in safekeeping (finember bank only)*
18	1,000					☐ 3. Hold as collateral for Trea ury Tax and Loan Accoun
	5,000					4. Ship to the undersigned
	10,000					☐ 5. Special instructions:
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	TOTAL				(IMPORTANT.	N. L
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fies sole The on	nis item is che	on boo	oks wile at the	l be owned	accepted. A separ each group of sections are given.) Submitted by By	No changes in delivery instructions will be sate subscription form must be submitted for curities for which different delivery instructions. (Please print), By Authorized signature(s) required)
fies sole The on	nis item is che that the allott ly by the sub subscription July 13, ar	on boom do clos	oks will e at the	l be owned	accepted. A separ each group of sections are given.) Submitted by By	(Please print) Authorized signature(s) required) Title
fies sole The on	ais item is che that the allottely by the subscription of the subs	on boom d clos	oks will e at the 1964.	ll open ne close	accepted. A separ each group of sections are given.) Submitted by By	(Please print)

Schedule for Issue of Registered Bonds

or Employer Identification Number), and post-office	T bosons (F	(Indicate under appropriate denominations, number of bonds desired.)						
Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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Tall Control of the C			***************************************					
dent, No.				MIR.MAI				
Dispose of securities issued as follows		(then) GHZ	NAME OF THE OWNER, TO	not ship you	dade on shah	den m(D)		
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EXCHANGE SUBSCRIPTION

For United States of America 4½ Percent Treasury Bonds of 1973 Dated July 22, 1964, Due November 15, 1973

same subscription form, except that a sepa surrendered, (b) for listing registered secu different delivery instructions are given. registered securities desired in exchange.	ties of different issues surrendered in exchange may be listed together on the sarate subscription form should be used (a) for listing bearer securities rities surrendered, and (c) for each group of new securities for which 2. Separate subscription forms should be used for bearer securities as 3. Social Security account numbers or Employer Identification numbers of efformished on the reverse side hereof. 4. Signatures are required of appear in triplicate.
FEDERAL RESERVE BANK OF NEW YORK,	Dated at
Fiscal Agent of the United States,	10/
New York, N. Y. 10045	196
	ation: Government Bond Division
GENTLEMEN:	
July 9, 1964, the undersigned hereby su of 1973, in the amount of \$ par amount of the securities —	asury Department Circular No. 9-64, Public Debt Series, date abscribes for United States of America 4½ percent Treasury Bond ** and tenders in payment therefor a like the state of the sta
	eld by you \$
	\$
The state of the s	
*(Please fill in on the reverse side the sch	hedule "List of Accounts Included in this Subscription.")
SE	CURITIES SURRENDERED
(all	with unmatured coupons attached)
	(Do not fill in
	Total Amount To Subscriber
3¾ % Notes E-1964	
5% Notes B-1964	
33/4 % Notes F-1964	
47/8 % Notes C-1964	
37/8 % Notes C-1965	
35/8 % Notes B-1966	
4% Notes A-1966	
Total	
Pay to subscriber net amount due subscrib	per on price and interest adjustments:*
☐ By check	☐ By credit to reserve account
THE RESERVE TO THE PARTY OF THE	
	lic Debt Series, for method of computing net adjustment.
surrendered or to be surrendered in conn	time this subscription was entered the above-described securities nection with this exchange were owned and delivery accepted by the base for value by the subscriber for delivery to the subscriber prior of the subscriber p
(Do not fill in boxes below)	(Signature(s) required also on Delivery Instructions below)
GOVERNMENT BOND DIVISION	Submitted by (Please print)
Received Checked Canceled	(x rease print)
	Ву, Ву
	By, By (Authorized signature(s) required)

EXCHANGE SUBSCRIPTION

e United States of America 4% Percent Treasury Bonds of 1973

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

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(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾ % Notes E-1964	(2) 5% Notes B-1964	(3) 3¾ % Notes F-1964	(4) 4%% Notes C-1964	(5) 3%% Notes C-1965	Total
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	Totals	\$	\$	\$	\$	\$	
	to the same of the	8 (1	(6)	(7)	(8)	(9)	
			35/8 % Notes B-1966	3% % Bonds 1966	4% Notes A-1966	(9) 35% % Notes B-1967	
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			\$	\$	\$	\$	
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	Our office decodured						
	(lanisper (e) materials heat	spiritud)			\$	\$	\$

SECURITY RECORDS "OUT TICKET"

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 41/8 Percent Treasury Bonds of 1973 Dated July 22, 1964, Due November 15, 1973

			Dispose of securities issued as follows:
Denomination \$ 500 1,000 5,000 10,000	Face amount	(Leave this space blank)	 □ 1. Deliver over the counter to the undersigned □ 2. Hold in safekeeping (for member bank only) □ 3. Hold as collateral for Treasury Tax and Loan Account □ 4. Ship to the undersigned □ 5. Special instructions:
1,000,000 TOTAL			Name Ident, No.
		Submitted by	Address Ident No.
	Output	Cuse schedule on reverse side for REGI Denomination	Nation Face amount (Leave this space blank)

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Schedule for Issue of Registered Bonds

identifying number (Social Security Account Number		(Indicate under appropriate denominations, number of bonds desired.)							
Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$1,000 \$5,000		\$100,000	\$1,000,000		
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http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 41/8 Percent Treasury Bonds of 1973 Dated July 22, 1964, Due November 15, 1973

FEDERAL RESER	EVE BANK O	F NEW YOR	K		Dat	ed at	
Fiscal Agent			,				
	N. Y. 1004	5					1964
		At	tention: G	fovernment	Bond Divis	sion	
GENTLEMEN:							
July 9, 1964, t of 1973, in the	he undersige amount o	ned hereby f \$	subscribes	for United	States of A	To. 9-64, Public Debt Serie America 4½ percent Treasur tenders in payment therefore	v Bonds
par amount of							
		ewith					
		m securities					
To be del	ivered by					\$	
(Please fill	in on the rev	verse side the	schedule "L	ist of Accour	ts Included	in this Subscription.")	
			SECURITI	ES SURR	ENDERED		
		(all with unm	atured coup	ons attached		
					Total	(Do not this col al Amount To Subs	umn)
33/4 % Notes E-1	964			(Our over account	
5% Notes B-19					2) \$		
33/4 % Notes F-1						210107	
47/8 % Notes C-1				1 1997			***************************************
3 \\\ 8 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \							
33/4 % Bonds 19							
4% Notes A-196							
3 1/8 % Notes B-1	967			(9) \$		
Т	otal				\$		
Pay to subsc	riber net amo	ount due subs	criber on pric	e and interes	t adjustment	s:*	
☐ By cl	neck			☐ By cred	t to reserve	account	
* See Section I'	V of T D Circ	ular No. 9-64	Public Debt Set	ries, for method	of computing	net adjustment	
						tered the above-described s	agurities
surrendered or	to be surre	ndered in c	onnection v	vith this exc	hange were	e owned and delivery accepte	d by the
subscriber, or	were contra	cted for pu	rchase for	value by th	e subscriber	r for delivery to the subscrib	er prior
to the closing	of the subs	cription bo	oks.				
			Submi	tted by			

Address

DESCRIPTION OF THE PROPERTY OF

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

		(1)	(2)	by each customer (3)			
(Leave this space blank)	Name and address of account (Please print or typewrite)	3%% Notes E-1964	(2) 5% Notes B-1964	3% % Notes F-1964	(4) 4%% Notes C-1964	3 % % Notes C-1965	Total
	dn (19	\$	\$	\$	\$	\$	\$
	00	e en la se	200000000000000000000000000000000000000	0 -mber	14		
	o 9-64, Public Debt Series	/ missis	A RESULTATION	ill resumen	P to anois	kora siti	
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	Totals	\$	\$	\$	\$	\$	
	Totals	φ		(7) 3¾ % Bonds 1966		(9) 35% Notes B-1967	
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201311	fractice at or could have		(1) 70 99189				
				inde2			
	Our own account						

Federal Reserve Bank of St. Louis

NONNEGOTIABLE RECEIPT

To Subscriber:

Federal Reserve Bank of St. Louis

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

41/8 PERCENT TREASURY BONDS OF 1973

	BEARER B	SONDS DESIRED	IN EXC	HANGE	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Lea	we this space blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 500				2. Hold in safekeeping (for member bank only)
	1,000				3. Hold as collateral for Treas ury Tax and Loan Accoun
	5,000				☐ 4. Ship to the undersigned
	10,000				5. Special instructions:
	100,000				9000
	1,000,000				
	TOTAL				and day
You are whose s	e hereby autho (Narsignature appe	rized to deliver to	Date) Dar amount tion.		ent. No.
	Name	(Please print) (Official signature required representative)	Mary James		If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Schedule for Issue of Registered Bonds

identifying number (Social Security Account Number or Employer Identification Number), and post-office	tailers in synd.	(Inc	(Indicate under appropriate denominations, number of bonds						
Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000		
	.815	of Property	NO THOU	arroe with	n accord	A. 1964, i	t which its		
Name									
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Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 4½ Percent Treasury Bonds of 1973 Dated July 22, 1964, Due November 15, 1973

FEDERAL RESERVE BANK OF NEW YORK,	Dated at
Fiscal Agent of the United States,	
New York, N. Y. 10045	Government Bond Division 1964
GENTLEMEN:	Government Bond Division
July 9, 1964, the undersigned hereby subscribes of 1973, in the amount of \$	epartment Circular No. 9-64, Public Debt Series, dated for United States of America 4½ percent Treasury Bonds and tenders in payment therefor a like
par amount of the securities —	
Delivered to you herewith	
To be withdrawn from securities held by y To be delivered by	
*(Please fill in on the reverse side the schedule "I	
SECURITI	ES SURRENDERED
(all with unn	natured coupons attached)
	(Do not fill in this column) Total Amount To Subscriber
33/4 % Notes E-1964	4=4 4
5% Notes B-1964 3¾% Notes F-1964	
4% % Notes C-1964	
3 1/8 % Notes C-1965	
35/8 % Notes B-1966 33/4 % Bonds 1966	
4% Notes A-1966	(8) \$
35/8 % Notes B-1967	(9) \$
Total	\$
Pay to subscriber net amount due subscriber on price	ce and interest adjustments:*
☐ By check	☐ By credit to reserve account
* See Section IV of T. D. Circular No. 9-64, Public Debt Se	ries, for method of computing net adjustment.
surrendered or to be surrendered in connection v	is subscription was entered the above-described securities with this exchange were owned and delivery accepted by the value by the subscriber for delivery to the subscriber prior
The state of the s	
Submi	tted by

CHIPCICATE TERRASURY ROSPORTS COPY

EXCHANGE SUBSCRIPTION

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

	(Indicate and	unt of each issu	e surrendered b		and by yourse		
(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾% Notes E-1964	(2) 5% Notes B-1964	(3) 3¾ % Notes F-1964	(4) 4%% Notes C-1964	(5) 3%% Notes C-1965	Total
	16-59	\$	\$	\$	\$	\$	\$
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	9-64. Public Debt Series	M vafusell	toendred	ressury Da	T to empis	vote eft	
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		Canana	183315-52	171111111111111111111111111111111111111			,
	Our own account	Mari					
	Totals	\$	\$	\$	\$	\$	
		+ 0		(7) 3% % Bonds 1966		(9) 35% % Notes B-1967	
-		= () = ()	\$	\$	\$	\$	
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							201600 001-0
	Our own account						

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4¼ Percent Treasury Bonds of 1987-92 Dated August 15, 1962, With Interest from July 22, 1964, Due August 15, 1992

		ile on reverse side		EXCHANGE ERED bonds)	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amou	nt	(Leave this space blank)	☐ 1. Deliver over the counter the undersigned
	\$ 500				☐ 2. Hold in safekeeping (for member bank only)*
	1,000				☐ 3. Hold as collateral for Treas ury Tax and Loan Account
	5,000				☐ 4. Ship to the undersigned
	10,000				☐ 5. Special instructions:
	100,000				
	1,000,000				
	TOTAL				
fies	nis item is checthat the allottedly by the subsc	d securities will		accepted. A separ	No changes in delivery instructions will be ate subscription form must be submitted for curities for which different delivery instruc-
fies sole The on	his item is checthat the allotted by the subscription July 13, and	d securities will riber. h books will l close at th	l be owned	accepted. A separ each group of sections are given.) Submitted by By	(Please print) (By Authorized signature(s) required)
fies sole The on	his item is chec that the allotted by the subsc	books will close at the 16, 1964.	l open e close	accepted. A separ each group of sections are given.) Submitted by By	(Please print) By Authorized signature(s) required)
fies sole The on	his item is chec that the allotted by by the subscience subscription July 13, and business July	books will close at the 16, 1964.	l open e close	accepted. A separ each group of sections are given.) Submitted by By	(Please print)
The on of h	his item is chec that the allotted by the subscription subscription July 13, and business July	books will close at the 16, 1964.	l open e close	accepted. A separ each group of sections are given.) Submitted by By	(Please print)
fies sole The on	his item is chec that the allotted by the subscription subscription July 13, and business July	books will close at the 16, 1964.	l open e close Recei State	accepted. A separ each group of sections are given.) Submitted by By	(Please print), By Authorized signature(s) required), Title we Bank of New York) BANK OF New York the above described United ubscribed for.
The on of h	his item is check that the allotted by the subscription July 13, and business July Safekeeping 1	books will close at the 16, 1964.	l open e close Recei State	accepted. A separ each group of sections are given.) Submitted by By	(Please print)

Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number Control of the Control of		(Indicate under appropriate denominations, number of bonds desired.)						
Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,00	
Name								
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Address								

registered owner, give mailing instructions below.)

Mail registered bonds to

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EXCHANGE SUBSCRIPTION

For United States of America 4¹/₄ Percent Treasury Bonds of 1987-92 Dated August 15, 1962, With Interest from July 22, 1964, Due August 15, 1992

1. Securities of different issues surrendered in exchange may be listed together on the Important Instructions. same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given.

2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange.

3. Social Security account numbers or Employer Identification numbers of all subscribers for registered bonds must be furnished on the reverse side hereof.

4. Signatures are required on original only; all other filled-in matter should appear in triplicate. Dated at FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, 1964 New York, N. Y. 10045 Attention: Government Bond Division GENTLEMEN: Subject to the provisions of Treasury Department Circular No. 10-64, Public Debt Series, dated July 9, 1964, the undersigned hereby subscribes for United States of America 41/4 percent Treasury Bonds of 1987-92, in the amount of \$ and tenders in payment therefor a like par amount of the securities -Delivered to you herewith To be withdrawn from securities held by you To be delivered by *(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.") SECURITIES SURRENDERED (all with unmatured coupons attached) (Do not fill in last two columns) From Subscriber Total Amount To Subscriber 33/4 % Notes E-1964 5 % Notes B-1964 (1) \$ XXXXXXXXXX (2) \$ XXXXXXXXXX 3³/₄ % Notes F-1964 4⁷/₈ % Notes C-1964 3⁷/₈ % Notes C-1965 3⁵/₈ % Notes B-1966 3³/₄ % Bonds 1966 (3) \$ XXXXXXXXXX (4) \$... XXXXXXXXXXX (5) \$... XXXXXXXXXX XXXXXXXXXXX (6) \$... (7) \$ XXXXXXXXXX XXXXXXXXXX 4% Notes A-1966 . (8) \$. 35/8 % Notes B-1967 (9) \$ XXXXXXXXXX Total Pay net amount due subscriber on price and interest adjustments:* By credit to reserve account By check Payment by subscriber of net amount due on price and interest adjustments is made as follows: ☐ By charge to reserve account ☐ By check herewith *See Section IV of T. D. Circular No. 10-64, Public Debt Series, for method of computing net adjustment. WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books. (Signature(s) required also on Delivery Instructions below) (Do not fill in boxes below) Submitted by(Please print) GOVERNMENT BOND DIVISION Received Checked Canceled Title, Title Digitized for FRASER

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾% Notes E-1964	(2) 5% Notes B-1964	(3) 3¾% Notes F-1964	(4) 4%% Notes C-1964	(5) 3%% Notes C-1965	Total	100
		\$	\$	\$	\$	\$	\$	
	Our own account							
	Totals	\$	\$	\$	\$	\$		
	THOUSAND HE AND SECRETARISM SE			(7) 3% % Bonds 1966	(8) 4% Notes A-1966	(9) 35% % Notes B-1967		
-			. \$	\$	\$	\$		
	Our own account							
	Totals		\$	\$	\$	\$	\$	

SECURITY RECORDS "OUT TICKET"

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4¹/₄ Percent Treasury Bonds of 1987-92 Dated August 15, 1962, With Interest from July 22, 1964, Due August 15, 1992

200				
	Pieces Denomination Face amount (Leave this space blank) \$ 500 1,000	Dispose of securities issued as follows:		
Pieces		Face amount	(Leave this space blank)	1. Deliver over the counter to the undersigned
1	\$ 500			2. Hold in safekeeping (for member bank only)
	1,000			☐ 3. Hold as collateral for Treas- ury Tax and Loan Account
	5,000	Dispose of securities issued as follows Dispose of securities Dispose of secur		
	10,000			☐ 5. Special instructions:
	100,000			
	1,000,000		À	
	TOTAL			38.300
			Submitted by	
			Address	

Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.		(Indicate under appropriate denominations, number of bonds desired.)						
address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
Name								
dent. No.	3533			123331	MI / (1)	SIMMAN		
Address								
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Mail registered bonds to

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EXCHANGE SUBSCRIPTION

For United States of America 41/4 Percent Treasury Bonds of 1987-92 Dated August 15, 1962, With Interest from July 22, 1964, Due August 15, 1992

FEDERAL RESERVE BANK OF NEW YORK, Dated at	
Fiscal Agent of the United States, New York, N. Y. 10045	1064
	1904
Attention: Government Bond Division	
	3-4-3
Subject to the provisions of Treasury Department Circular No. 10-64, Public Debt Seri July 9, 1964, the undersigned hereby subscribes for United States of America 4½ percent Treasured 1987-92, in the amount of \$\text{\text{mount}} amount of the securities —	ry Bonds
Delivered to you herewith\$	
To be withdrawn from securities held by you \$	
To be delivered by \$	
*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")	
SECURITIES SURRENDERED	
(all with unmatured coupons attached)	
(Do not fill in last two columns and the To Subscriber From S	umns) Subscriber
33/4 % Notes E-1964	
5% Notes B-1964	XXXXXX
47/ 0/ 57 . 0 4004	
3% % Notes C-1965	
35/8 % Notes B-1966 (6) \$ XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
4% Notes A-1966 (8) \$ XXXXX	XXXXXX
Total \$	
Pay net amount due subscriber on price and interest adjustments:* By credit to reserve account	
Payment by subscriber of net amount due on price and interest adjustments is made as follows: By check herewith By charge to reserve account	
*See Section IV of T. D. Circular No. 10-64, Public Debt Series, for method of computing net adjustment.	
WE HEREBY CERTIFY that at the time this subscription was entered the above-described	securities
surrendered or to be surrendered in connection with this exchange were owned and delivery accept	ed by the
subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber	iber prior
to the closing of the subscription books.	
	HE STOR
Submitted by	

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3¾% Notes E-1964	(2) 5% Notes B-1964	(3) 3¾ % Notes F-1964	(4) 4%% Notes C-1964	(5) 3%% Notes C-1965	Total
		\$	ф	d	ф	4	A
		\$	\$	\$	\$	\$	\$

							Special late of the

		•••••••••••••••••••••••••••••••••••••••					
	Our own account						
	Out own doodail						
	Totals	\$	\$	\$	\$	\$	
			(6) 35% Notes B-1966	(7) 3¾% Bonds 1966	(8) 4% Notes A-1966	(9) 35/8 % Notes B-1967	A CALLET AND A CALLET
						fusion	S - State of the s
			\$	\$	\$	\$	
SOUTH TO		of tending	is and antic		on herron	CTRES STATE	
	Our own account						
-				\$	\$	\$	

the authority in the box to the left should

be executed on the date of delivery.

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

41/4 PERCENT TREASURY BONDS OF 1987-92

Securi	ities allotted or	on this subscription win accordance with you	ill be d	elivered	
on our	ly 24, 1904, III	accordance with 300	II IIISU		Teller rernment Bond Division — Issues & Redemption Section
		ONDS DESIRED I			Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	ace amount (Leave thi		Dispose of securities issued as follows Deliver over the counter to the undersigned
	\$ 500				2. Hold in safekeeping (for member bank only)
	1,000				3. Hold as collateral for Treasury Tax and Loan Account
Alle	5,000				☐ 4. Ship to the undersigned
	10,000				☐ 5. Special instructions:
	100,000				
	1,000,000				
	TOTAL				
Fis	DERAL RESERVE B scal Agent of the	(Date)	:)	Submitted by	
		of representative)			
		par a		Address	
or secur		suant to this subscription			
	wame	(Please print)			securities are to be delivered over the unter at this Bank to your representative,

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http://fraser.strougsted.org/uthorized_representative) Federal Reserve Bank of St. Louis

(Official signature required)

Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.		(Indicate under appropriate denominations, number of bonds desired.)						
address for interest checks and other mail. (Please print or typewrite)	Amount	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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Mail registered bonds to

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http://fraser.stlouisfed.org/
Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 4¹/₄ Percent Treasury Bonds of 1987-92 Dated August 15, 1962, With Interest from July 22, 1964, Due August 15, 1992

FEDERAL RESERVE BANK OF NEW YORK,	I	Dated at	
Fiscal Agent of the United States,			1064
New York, N. Y. 10045	Government Bond Di		1964
GENTLEMEN:	Government Dond Di	VISIOII	
Subject to the provisions of Treasury I	Department Circular	No 10-64 Public D	oht Series dated
July 9, 1964, the undersigned hereby subscribe	s for United States of	America 41/4 percen	t Treasury Bonds
of 1987-92, in the amount of \$	* and	tenders in payment t	herefor a like par
amount of the securities —			
Delivered to you herewith			
To be withdrawn from securities held by			
To be delivered by		· · · · · · · · · · · · · · · · · · ·	
*(Please fill in on the reverse side the schedule "	List of Accounts Include	d in this Subscription.")
SECURIT	TIES SURRENDER	ED 05	
	matured coupons attach		
		(Do not fill in las	
	Total Amount	To Subscriber	From Subscriber
3¾ % Notes E-1964	\$	XXXXXXXXXX	xxxxxxxxxx
33/4 % Notes F-1964 (3)	\$	XXXXXXXXXX	AAAAAAAAA
	\$	XXXXXXXXXXX	
	\$	XXXXXXXXXXX	
4% Notes A-1966 (8)	\$		XXXXXXXXXX
35/8 % Notes B-1967 (9) Total	\$	XXXXXXXXXX	
	3:	***************************************	
Pay net amount due subscriber on price and interest a	☐ By credit to reserve a	ccount	
Payment by subscriber of net amount due on price and By check herewith	☐ By charge to reserve		
*See Section IV of T. D. Circular No. 10-64, Public Debt Se			
WE HEREBY CERTIFY that at the time the			scribed securities
surrendered or to be surrendered in connection			
subscriber, or were contracted for purchase for	r value by the subscri	ber for delivery to th	e subscriber prior
to the closing of the subscription books.			
Subn	nitted by		

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription (Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and address of account (Please print or typewrite)	(1) 3%% Notes E-1964	(2) 5% Notes B-1964	(3) 3¾ % Notes F-1964	(4) 4%% Notes C-1964	(5) 3%% Notes C-1965	Total	
4081	- 70 Per	\$	\$	\$	\$	\$	\$	
								3 3 3 3 3
	Our own account							
	Totals	\$	\$	\$(7) 3%% Bonds 1966	(8) 4% Notes A-1966	\$(9) 35%% Notes B-1967		
			\$	\$	\$	\$		
					a acti decesia			
	Our own account							The state of
	Totals		\$	\$	\$	\$	\$	- CONTRACTOR - CON